



TAXATION & REVENUE



First things first

Early taxation advice means long-term success

Every one of your commercial transactions has a tax implication. In each case, we will strive to achieve the best outcome for you.

There are various ways to create favourable outcomes in transactions, including the use of tax effective structures. Altering existing structures can come at a cost, however; one that may outweigh any potential tax benefit.

For example, when you can achieve income and capital gains tax advantages from restructuring, the restructuring may incur stamp duty, land tax and payroll tax.

The Donaldson Walsh (DW) Taxation & Revenue team advises on these costs and benefits, and we advise on your preferred investment or business structure at the outset.

By considering all of these issues we can provide you with sound, practical and effective tax advice.

SERVICES PROVIDED

The capable DW Taxation & Revenue team is able to assist you with:

- Capital gains tax
- Goods and services tax
- Income tax
- International taxation issues
- Stamp duty, payroll tax and land tax
- Taxation audits, objections and appeals
- Taxation planning and structuring.

MEET THE TEAM

Sandy Donaldson

direct +61 8 8229 0916
SDonaldson@dwlaw.com.au

For more than 40 years Sandy has advised on corporate and commercial issues, ranging from corporate fundraisings and asset acquisitions to tax and the commercialisation of intellectual property. Regardless of the issues, Sandy's practical, direct and timely approach remains consistent.

Rod Dunne

direct +61 8 8229 0920
RDunne@dwlaw.com.au

Rod advises on the full range of state and federal tax issues, including new regulatory requirements. Before entering the law, Rod spent 18 years working for the Australian Taxation Office.

He is also a part time Senior Member of the Administrative Appeals Tribunal.



Left to right: Kieren, Sandy, William, Rod and Chris.

William Esau

direct +61 8 8229 0914
WEsau@dwlaw.com.au

For more than 25 years William has made transactions happen and solved commercial problems for his clients. He is a founding partner of the firm and leads the Property practice.

He is also one of the leaders of the DW Corporate & Commercial practice. William advises on the tax implications of a range of property and commercial matters, including transactions involving international companies and overseas activities.

Christopher Bruce

direct +61 8 8229 0971
CBruce@dwlaw.com.au

Chris practises in Donaldson Walsh's Corporate & Commercial team, specialising in taxation, franchising and intellectual property (IP).

A broad education, combined with experience in both private and government enterprises, has given Chris a balanced perspective that helps him connect with a range of clients and provide assurance that he understands their business concerns.

Chris has successfully completed the Taxation Institute of Australia's course in Foundation Tax, which provides a working knowledge of both corporate and personal tax issues.

Kieren Moore

direct +61 8 8229 0937
KMoore@dwlaw.com.au

Kieren specialises in taxation law and leads DW's Tax & Revenue team. Kieren advises across all aspects of taxation, including income tax, capital gains tax, stamp duties and indirect taxes.

Applying a ground-up approach, Kieren provides both new enterprises and established businesses with tax-effective structuring advice balanced with asset and wealth protection, as well as other commercial considerations.



OUR EXPERIENCE

The DW Taxation & Revenue team provide companies, accountants, financial planners and private clients with advice on tax effective structures, the impact of taxation and revenue laws on proposed transactions, investments and businesses and regulatory changes that may affect commercial arrangements and structures.

Some highlights include:

- Providing strategic tax structuring advice to an engineering firm regarding its property acquisitions
- Assisting in the reconstruction and winding up of unlisted property and mortgage trusts and advising on taxation matters
- Advising on the tax implications of a restructure of a national roller-door manufacturer
- Advising a government entity on the impact on legislation of a Federal Court decision regarding the treatment of certain payments as taxable income
- Advising a developer on the tax consequences of its land acquisition and subdivision activities
- Advising a major South Australian company on stamp-duty issues arising from its deeds and contracts
- Advising an owner of shopping centres and high-rise office buildings on structuring options
- Advising a food processing company on the tax effective structuring of loan agreements
- Advising on the taxation issues of companies, limited partnerships and provisions of the Income Tax Assessment Act
- Acting for a professional services firm in its dispute with Revenue SA regarding a payroll-tax issue
- Acting for a restaurant in its dispute with the Commission of Taxation regarding a declaration-of-income matter
- Advising accountants on taxation issues for their clients, particularly on the tax implications of disposals and acquisitions, structuring and asset protection
- Restructuring of tax exempt entities for commercial activities, and
- Obtaining private binding rulings from the ATO on complex matters, to provide several clients with certainty in their business activities.

KNOWLEDGE SHARING INITIATIVES

We regularly share the knowledge we gain through our professional experience and our participation in industry groups.

To keep you up to date, we produce the DW Report. This regular report provides commentaries and updates on recent case law, legislative changes, and other analysis, reviews and news. You can download copies of this report from www.donaldsonwalsh.com.au.

LIKE TO TALK?

If you would like to discuss an issue with any member of our Taxation & Revenue team, please don't hesitate to contact them directly by phone or e-mail (see "Meet the team" section on the previous page).

Or, if you have a more general legal enquiry, simply contact us through any of the channels listed here and we'll put you in contact with the most appropriate Practitioner.

Donaldson Walsh Lawyers

Kings Chambers
320 King William Street
Adelaide SA 5000

phone : +618 8410 2555
fax : +618 8410 2322
info@dwlaw.com.au

